

2020 WINTER EXECUTIVE COUNCIL MEETING & COMMITTEE MEETINGS

Grand Hyatt Tampa Bay
JANUARY 30 - FEBRUARY 1, 2020



Schedule of Events

\$ Paid Event/Pre-payment Required
 **Attendance by invitation only

THURSDAY, JANUARY 30, 2020

7:30 am – 5:00 pm	Registration Desk Hours	Convention Office
7:30 am – 9:30 am	Continental Breakfast	Audubon Foyer
8:00 am – 9:30 am	Fellows	Herring Gull
9:00 am – 11:00 am	Trust Law	Audubon Ballroom D - F
9:30 am – 11:00 am	Membership & Inclusion	Herring Gull
11:00 am – 1:00 pm	Joint Meeting of Commercial Real Estate & Real Property Problems Study	Audubon Ballroom D - F
11:00 am – 1:00 pm	IRA, Insurance & Employee Benefits	Cormorant
11:00 am – 1:00 pm	Ad Hoc Professional Licensing	Herring Gull
11:00 am – 1:30 pm	Principal & Income	Snowy Egret North
11:30 am – 1:30 pm	Lunch \$	White Ibis
	<i>Sponsored by MPI</i>	
12:30 pm – 1:30 pm	Law School Programming and Mentoring	Snowy Egret South
1:00 pm – 3:00 pm	Real Estate Leasing	Sandhill Crane
1:30 pm – 2:30 pm	Legal Opinions	Cormorant
1:30 pm – 3:30 pm	Probate & Trust Litigation	Audubon Ballroom D - F
2:30 pm – 4:30 pm	Title Issues & Standards	Snowy Egret North
3:00 pm – 5:00 pm	Real Property Finance and Lending	Sandhill Crane
3:30 pm – 5:00 pm	Estate and Trust Tax Planning	Audubon Ballroom D - F
4:00 pm – 5:00 pm	Construction Law Institute	Snowy Egret South
4:00 pm – 5:00 pm	Development & Land Use	Herring Gull
4:00 pm – 5:00 pm	Insurance & Surety	Cormorant
4:00 pm – 5:00 pm	Convention Coordination**	Kingfisher
5:00 pm – 6:00 pm	Ad Hoc Jurisdiction/Service Process	TBD
5:00 pm – 6:00 pm	At Large Members	Audubon Ballroom D - F
6:00 pm – 7:00 pm	New Member & Student Reception	Audubon Ballroom D - F
7:00 pm – 9:00 pm	Welcome Reception	Oystercatchers
	<i>Sponsored by JP Morgan Private Bank & Old Republic Title</i>	
9:00 pm – 11:00 pm	Hospitality Suite	Oystercatchers
	<i>Sponsored by Cumberland Trust</i>	

FRIDAY, JANUARY 31, 2020

6:00 am – 7:00 am	Reptiles Run	Meet in Hotel Lobby
7:00 am – 5:30 pm	Registration Desk Hours	Convention Office
7:00 am – 9:30 am	Breakfast	White Ibis
8:00 am – 9:30 am	Disaster and Emergency Preparedness and Response	Audubon Ballroom C
8:00 am – 9:30 am	Homestead Issues	Sandhill Crane
8:30 am – 10:00 am	Professionalism & Ethics	Kingfisher
9:00 am – 11:00 am	Condominium and Planned Development	Audubon Ballroom A
9:30 am – 11:00 am	Attorney-Banker Conference	Audubon Ballroom C
9:30 am – 11:30 am	Florida Attorneys' Real Estate Council Board	Audubon Ballroom B
9:30 am – 11:30 am	Probate Law & Procedure	Audubon Ballroom D - F
11:00 am – 3:00 pm	Spouse/Guest Event: Gigglewaters Movie & Lunch \$	Offsite
11:00 am – 12:30 pm	Real Property Litigation	Audubon Ballroom A
11:30 am – 12:30 pm	Legislative Update Planning**	Herring Gull
11:30 am – 1:30 pm	Lunch \$	White Ibis

Schedule of Events

FRIDAY, JANUARY 31, 2020 (CONT.)

\$ Paid Event/Pre-payment Required

12:00 pm – 1:30 pm	Charitable Planning	<i>Sandhill Crane</i>
12:00 pm – 1:30 pm	Asset Protection	<i>Audubon Ballroom D - F</i>
12:00 pm – 1:30 pm	Attorney-Trust Officer Conference	<i>Kingfisher</i>
12:00 pm – 1:30 pm	Sponsorship	<i>Audubon Ballroom C</i>
12:30 pm – 2:30 pm	Title Insurance & Title Insurance Liaison	<i>Audubon Ballroom A</i>
1:30 pm – 3:00 pm	Member Communication & Information Technology	<i>Audubon Ballroom B</i>
1:30 pm – 3:00 pm	Guardianship & Advanced Directives	<i>Audubon Ballroom D - F</i>
1:30 pm – 3:30 pm	Construction Law	<i>Sandhill Crane</i>
2:30 pm – 4:00 pm	Fiduciary Practice Group	<i>Audubon Ballroom C</i>
2:30 pm – 4:00 pm	Residential Real Estate & Industry Liaison	<i>Audubon Ballroom A</i>
2:30 pm – 4:00 pm	Ad Hoc ART	<i>Herring Gull</i>
2:30 pm – 4:00 pm	Elective Share Review	<i>Audubon Ballroom B</i>
4:00 pm – 5:00 pm	PAC	<i>White Ibis</i>
5:30 pm – 8:30 pm	Reception and Dinner \$ <i>Reception Sponsored by Wells Fargo Private Bank & Westcor Land Title Insurance Company</i> <i>Dinner Sponsored by First American Title Insurance Company & Phillips</i>	<i>Armani's</i>
8:30 pm – 10:30 pm	Hospitality Suite <i>Sponsored by Cumberland Trust</i>	<i>Armani's</i>

SATURDAY, FEBRUARY 1, 2020

6:30 am – 7:30 am	Reptiles Run	<i>Meet in Hotel Lobby</i>
8:00 am – 9:30 am	Spouse/Guest Breakfast \$ <i>Sponsored by The Fund</i>	<i>Sandhill Crane</i>
8:00 am – 9:30 am	Real Property Law Division Roundtable Breakfast \$ <i>Sponsored by Fidelity National Title Group</i>	<i>White Ibis</i>
8:00 am – 9:30 am	Probate and Trust Law Division Roundtable Breakfast \$ <i>Sponsored by Stout & Guardian Trust</i>	<i>Audubon A/B/C</i>
9:45 am – 12:30 pm	Executive Council Meeting & Lunch \$ <i>Sponsored by Stewart Title & The Florida Bar Foundation</i>	<i>Audubon D/E/F</i>
3:30 pm – 6:00 pm	Escape Room Event (bus departs at 3:30 pm)	<i>Offsite</i>
6:30 pm – 9:00 pm	Dinner (dinner starts at 6:30 pm, transportation departs at 6:15 pm)	<i>Besitos</i>

The Events

THURSDAY, JANUARY 30, 2020 (7:00 PM - 9:00 PM)

WELCOME RECEPTION

PRICE: \$85 ADULTS, \$35 KIDS 13 AND UNDER

**SPONSORED BY: J.P. MORGAN PRIVATE
BANK AND OLD REPUBLIC TITLE**

We invite you to Oystercatcher's for the Thursday night reception. This venue, located just 150 yards from the hotel, offers stunning views of Tampa Bay and is known for its fresh local seafood. Not a seafood lover? Don't worry - we will have a little something for everyone at this reception.



THURSDAY, JANUARY 30, 2020 (9:00 PM - 11:00 PM)

HOSPITALITY SUITE

SPONSORED BY: CUMBERLAND TRUST

Following the reception, join us for the Hospitality Suite where desserts will be served. Enjoy a glass of wine as you network with your fellow Section members.



FRIDAY, JANUARY 31, 2020 (11:00 AM - 3:00 PM)

SPOUSE/GUEST EVENT: GIGGLEWATERS MOVIE AND LUNCH

PRICE: \$45

If you wanted a cocktail in the late 1920s, you would ask for a "giggle water" which is an alcoholic beverage and the namesake inspiration for Gigglewaters, a restaurant, bar, and one screen theatre in the heart of downtown Safety Harbor. This speakeasy-style establishment celebrates the prohibition era with some modern industrial twists...tin ceilings, Edison lighting, and a custom bar built from Biltmore doors and wood, circa 1897. The food is both creative and delicious and they have an amazing cocktail list. This Social Club and Screening Room is the Winner of the 2018 Best of the Bay in the new restaurant category. While business meetings are going on, we invite spouses/guests to lunch and a private viewing of the movie "The Greatest Showman".



The Events

FRIDAY, JANUARY 31, 2020 (5:30 PM - 8:30 PM)

FRIDAY RECEPTION & DINNER

PRICE: \$125 ADULTS

**RECEPTION SPONSORED BY: WELLS FARGO
PRIVATE BANK & WESTCOR LAND TITLE
INSURANCE COMPANY**

**DINNER SPONSORED BY FIRST AMERICAN
TITLE COMPANY AND PHILLIPS**

Friday night offers an opportunity to dine at one of the best restaurants in Tampa Bay, Armani's. This restaurant has earned AAA's Four Diamond rating and is a local favorite. Join the group for a pre-dinner reception to watch the sunset over Tampa Bay. Following the reception, dinner will include exceptional Italian cuisine.



FRIDAY, JANUARY 31, 2020 (8:30 PM - 10:30 PM)

HOSPITALITY SUITE

SPONSORED BY: CUMBERLAND TRUST

The Hospitality Suite will once again be open to all to enjoy wine, beer and sweets.



SATURDAY, FEBRUARY 1, 2020 (3:30 PM - 6:00 PM)

ESCAPE ROOM

**PRICE: \$80 (INCLUDES DINNER &
TRANSPORTATION)**

As the saying goes, "All work and no play make Jack a dull boy". Well, it's time for fun! This immersive adventure involves teamwork and strategy to solve puzzles as you race against the clock to escape the room. Part strategy—part fantasy—all FUN! When you arrive, you and your teammates will be briefed on your room and escorted inside. You will work together to find the hidden objects, figure out the clues and solve the puzzles to earn your freedom. Modeled after European-style escape rooms, you will enjoy an hour of immersive puzzles, twists of logic, and a multi-sensory experience guaranteed to bring laughter and great memories for years to come!



SATURDAY, FEBRUARY 1, 2020 (6:30 PM - 9:00 PM)

SATURDAY NIGHT DINNER

PRICE: \$45 (INCLUDES TRANSPORTATION)

Dinner will be at a great restaurant, Besito's, which has the best table-side made guacamole and Mexican food in the Tampa Bay Area. If you do not wish to participate in the Escape room adventure, you can sign up for the dinner only portion of the event.



Registration for EC Events

How to register:

- 1) Login to The Florida Bar Member Portal www.member.floridabar.org.
- 2) Go to the Meetings tab located on the toolbar, find "RPPTL Winter Executive Council Meeting and Committee Meetings". Direct Link: (works best if you are logged into the portal).
- 3) Go to "Register Now".
- 4) Select your admission tickets and select continue. Registration tickets are free, the events will incur cost. Select ADD TO ORDER by each ticket type.
- 5) Complete attendee information form for each person in your party. Note: Default guest name is the member's name.
- 6) Select CONTINUE to select tickets. The drop down box on the top of the screen will enable you to select the person for the ticket.
- 7) After all items are added, select CONTINUE to proceed to the payment site.

EVENT

PRICE

Thursday Lunch	\$35.00
Thursday Welcome Reception (Adult)	\$85.00
Thursday Welcome Reception (Child)	\$35.00
Friday Breakfast	\$25.00
Friday Lunch	\$35.00
Friday Spouse/Guest Event: Giggiewaters Movie and Lunch ①	\$45.00
Friday Reception & Dinner ①	\$125.00
Saturday Spouse/Guest Breakfast①	\$25.00
Saturday Probate and Trust Roundtable Breakfast*	\$25.00
Saturday Real Property Roundtable Breakfast*	\$25.00
Saturday Executive Council Box Lunch* ①	\$25.00
Saturday Escape Room & Dinner at Besitos ①	\$80.00
Saturday Dinner at Besitos (no Escape Room) ①	\$45.00

① Event Registration open to Executive Council Members and their Spouses/Guests only.

* Roundtable Breakfast and Executive Council Box Lunch is complimentary to EC members, but registration is **MANDATORY** to receive this benefit.

Modifying your order:

To add events to your registration, log in to your account and select modify registration. This will enable you to add items to order for this event.

Last day to Register:

The last day for advance registration for these events is January 21, 2020. Some events may sell out prior to that date.

Cancellations:

All event ticket sales are final. No refunds will be given for these events.

Reservations:

The link to hotel website will be provided through the Bar website when EC meeting registration is complete.

Hotel Reservation Instructions

Once you have registered for the Executive Council meeting events, please follow the instructions on the Bar website to be able to click on the link to make your hotel reservation. You will not receive an email to reserve your hotel room. NO TELEPHONE RESERVATIONS WILL BE ACCEPTED. Please do not make a hotel reservation UNLESS YOU FULLY ANTICIPATE THAT YOU WILL BE ATTENDING THE MEETINGS!

Here are particulars and information that you need to know:

1. Your access through the Bar website to the hotel webpage is designed for **one use only**. If you send this information to others and they make a reservation, your friends' reservations will be cancelled.
2. You will only be able to book one room.
3. When you make your reservation, the hotel will be taking an advanced deposit of two nights if you are staying for 1 night, the deposit will only be for that night.
4. On **December 2nd**, an email will be sent out to the entire Executive Council indicating that registration (and then hotel reservations) is open. We are providing all of this information to you in advance so that you have time to confer with your family about your trip and make your final decisions before **December 2nd** arrives.
5. **December 20th** is the DROP-DEAD, ABSOLUTE deadline for canceling or modifying your hotel reservation without penalty.
6. After **December 20th**, if you WHOLLY CANCEL YOUR HOTEL RESERVATION, you will forfeit ½ of your deposit (one night) if you are staying for two or more nights (or the entire deposit if you are only staying one night) if cancellation occurs prior to or on **January 3rd**. If you cancel after **January 3rd**, you will forfeit all of your deposit (two nights).
7. After **December 20th**, if you MODIFY YOUR HOTEL RESERVATION (i.e. shorten your stay), you will forfeit \$150.00 from your deposit. If you make modifications after **January 3rd**, you will forfeit ½ of your deposit (one night). This is necessary because shortening of stays has a definite impact on our room block and each year we consistently have to juggle the room block because of late modifications.
8. TO CANCEL OR MODIFY A RESERVATION, YOU (NOT YOUR ASSISTANT!) **MUST** EMAIL MARY ANN OBOS AT MOBOS@FLORIDABAR.ORG WITH YOUR REQUEST (NO TELEPHONE CALLS OR VOICE MESSAGES WILL BE ACCEPTED!). YOU CANNOT CANCEL OR MODIFY YOUR RESERVATION BY CALLING THE HOTEL.
9. If the room block is full by the time you try to make your hotel reservation, DON'T PANIC - put your name on the waitlist, which is being monitored throughout the entire process. The plan is that with this reservation procedure, we will have fewer people on the waitlist, and with cancellations and modifications, we should be able to get the vast majority, if not all, of those who are on the waitlist into a room at the hotel.

Please do not call, or have your assistant call, Mary Ann to check on the status of when the registration and hotel reservation process will open or the status of the waitlist. We will communicate promptly with those on the waitlist as rooms become available.